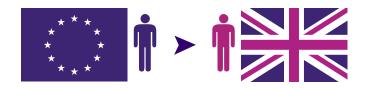


LABOUR MARKET ANALYSIS TOWARDS BREXIT

As many as 65% of the predicted vacancies in our sector will be required to come from the UK's general labour market. This graphic tracks the labour market movement as we progress to Brexit.

EU Nationals Seeking Work in the UK



EU nationals migrating to Y the UK down by

47,000°

EU nationals emigrating A from the UK up by

28,000°

Unemployment Levels



Unemployment Y levels are the lowest since 1975 at

4.2%

Less than 1% people claiming Job Seeker's Allowance were seeking work in the energy-related occupations on the UK's Shortage Occupation List (545 of 475,000)

Employment Levels and Labour Costs

Highest level of employment A Gross weekly full-time since records began (1971) at

75.6%



earnings have increased by

2.6%*

Graduate Market



2%* in the UK

applications fell by

leavers choose to work in the energy and utilities sector

> *Year on year figure. For full list of sources visit http://www.euskills.co.uk/about/ourwork/skills-policy/brexit-analysis/